

# Data Capture Form



**Nationwide**  
Building Society

**For intermediary use only.**

This form is for intermediaries' internal use only and is not approved for issuing to customer(s).  
The information on this form may be used to assist the intermediary if an application is made to Nationwide.  
Before you complete this form for the applicant, please make sure they have seen 'How Nationwide uses your information' by visiting [nationwide.co.uk/privacy](http://nationwide.co.uk/privacy), and they have understood how their information will be used.

1. Applicant Details	Applicant 1	Applicant 2												
Title	_____	_____												
Forename	_____	_____												
Second Name	_____	_____												
Surname	_____	_____												
Gender	<input type="checkbox"/> Male <input type="checkbox"/> Female	<input type="checkbox"/> Male <input type="checkbox"/> Female												
Date of Birth	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y	<table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y
D	D	M	M	Y	Y									
D	D	M	M	Y	Y									
Postcode	_____	_____												
	<b>Details of Financial dependants</b> Aged From 0-5 <input type="checkbox"/> Aged From 6-11 <input type="checkbox"/> Aged From 12-17 <input type="checkbox"/> Aged 18 and above <input type="checkbox"/>	<b>Details of Financial dependants</b> Aged From 0-5 <input type="checkbox"/> Aged From 6-11 <input type="checkbox"/> Aged From 12-17 <input type="checkbox"/> Aged 18 and above <input type="checkbox"/>												
Are you intending to port any loans?	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide the existing mortgage account number _____ The bank account number the Direct Debit is taken from _____	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide the existing mortgage account number _____ The bank account number the Direct Debit is taken from _____												
Application Type	<input type="checkbox"/> New Purchase	<input type="checkbox"/> Remortgage												
What is this property application for?	<input type="checkbox"/> Owner Occupation	<input type="checkbox"/> Second Property												
If a second property application, please indicate what the intended use of the property is?	<input type="checkbox"/> Main Residence <input type="checkbox"/> Home for dependant relative	<input type="checkbox"/> Holiday home in the UK <input type="checkbox"/> Second property due to work location												
Applicant Type	<input type="checkbox"/> First Time Buyer <input type="checkbox"/> Existing Nationwide Borrower <input type="checkbox"/> Borrower with another lender <input type="checkbox"/> Previous Nationwide borrower <input type="checkbox"/> Previous borrower with another lender	<input type="checkbox"/> First Time Buyer <input type="checkbox"/> Existing Nationwide Borrower <input type="checkbox"/> Borrower with another lender <input type="checkbox"/> Previous Nationwide borrower <input type="checkbox"/> Previous borrower with another lender												
Property ownership type	<input type="checkbox"/> Standard <input type="checkbox"/> Shared Ownership	<input type="checkbox"/> Right to Buy <input type="checkbox"/> Equity Share <input type="checkbox"/> Restricted Resale Price <input type="checkbox"/> Genuine Bargain Price												
Does the applicant own a mortgage free property?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No												
Purchase Right To Buy	Loan amount? _____ £ Discounted purchase price? _____ £ What is the full market value of the property? _____ £													
Remortgage Right To Buy	Original Date of Purchase? <table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td></tr></table> Loan amount? _____ £ Current estimated Value? _____ £ What is the amount being transferred from another lender? _____ £	D	D	M	M	Y	Y							
D	D	M	M	Y	Y									
Purchase Shared Ownership Detail	What is the purchase price of your share? _____ £ What is the full market value of the property? _____ £													
Remortgage Shared Ownership Details	What is the amount being transferred from another lender? _____ £													
Is the property to be used for residential purposes?		<input type="checkbox"/> Yes <input type="checkbox"/> No												
Loan amount		£ _____												
What is the purchase price or current estimated value?		£ _____												
Term of mortgage		<table border="1"><tr><td>Y</td><td>Y</td><td>M</td><td>M</td></tr></table>	Y	Y	M	M								
Y	Y	M	M											
If applicable – what is the amount being transferred from another lender?		£ _____												
Purchase Equity Share Detail	What type of equity share scheme is it? <input type="checkbox"/> Builder's Equity Loan	<input type="checkbox"/> Housing Association / Local Authority / National Gov't <input type="checkbox"/> Developer and HCA / GLA Co-Funded												
	What is the Purchase Price of the Share? _____ £ What is the full market value of the property? _____ £													
	Equity Shareholder Name _____ What date does the equity share loan first become due for repayment? <table border="1"><tr><td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td></tr></table>	D	D	M	M	Y	Y							
D	D	M	M	Y	Y									
Restricted Resale price	What is the Purchase Price? _____ £ What is the full market value of the property? _____ £	Please state the % restriction _____												
Genuine Bargain Price	What is the Purchase Price? _____ £ What is the full market value of the property? _____ £													

**Security Details**

Have you found a property yet?  Yes  No

If yes, property type:  Terraced house  Semi Detached  Detached house  Terraced bungalow  
 Semi detached bungalow  Converted Flat/Maisonette  Purpose built Flat/Maisonette

Is the property a new build/newly converted or refurbished?  Yes  No

Tenure:  Freehold  Leasehold  Commonhold  Ownership Scotland

Does this application relate to a Nationwide Scheme?  Yes  No

External Scheme?  Help to Buy  NewBuy  MI New Home

**2. Details of property to be mortgaged**

Is the mortgage for the applicants existing residence?  Yes  No  Yes  No

House number \_\_\_\_\_

House Name \_\_\_\_\_

Flat \_\_\_\_\_

Street \_\_\_\_\_

Town \_\_\_\_\_

County \_\_\_\_\_

Postcode \_\_\_\_\_

Which area of the UK is the property in?  England & Wales  Northern Ireland  Scotland

Region of the security address e.g. South West, North East, Greater London \_\_\_\_\_

Tenure  Freehold  Commonhold  Leasehold  Ownership Scotland

If Leasehold, how many years remaining on the lease? \_\_\_\_\_

What will the new or extended term of the lease be at the time of completion? \_\_\_\_\_

**3. Source of Deposit (Record each source separately)****Part 1 – What is the source of your deposit?**

Savings account in UK or EEA  Loan  Builder cashback  Vendor cashback or incentive  
 Savings account outside of UK or EEA  Gift\*  Equity  LSAP

How much is from this source? £ \_\_\_\_\_

What is/will be your monthly repayment (Loans only)? £ \_\_\_\_\_

If from Equity, what is the sale price of the property? £ \_\_\_\_\_

**Part 2 – What is the source of your deposit? (Please tick one box)**

Savings account in UK or EEA  Loan  Builder cashback  Vendor cashback or incentive  
 Savings account outside of UK or EEA  Gift\*  Equity  LSAP

How much is from this source? £ \_\_\_\_\_

What is/will be your monthly repayment (Loans only)? £ \_\_\_\_\_

If from Equity, what is the sale price of the property? £ \_\_\_\_\_

\* If Gift, please complete the Confirmation of Gifted Deposit declaration form.

**Part 3 – What is the source of your deposit? (Please tick one box)**

Savings account in UK or EEA  Loan  Builder cashback  Vendor cashback or incentive  
 Savings account outside of UK or EEA  Gift\*  Equity  LSAP

How much is from this source? £ \_\_\_\_\_

What is/will be your monthly repayment (Loans only)? £ \_\_\_\_\_

If from Equity, what is the sale price of the property? £ \_\_\_\_\_

**4. Remortgage with Capital Raising****Indicate purpose of Capital Raising**

		Amount for this purpose	£
Repay unsecured debts	<input type="checkbox"/>	Amount for this purpose	£
Other personal consumption	<input type="checkbox"/>	Amount for this purpose	£
Non structural home improvement	<input type="checkbox"/>	Amount for this purpose	£
Structural home improvement	<input type="checkbox"/>	Amount for this purpose	£
Buy out partner's interest (non-borrower)	<input type="checkbox"/>	Amount for this purpose	£
Buy a share in freehold	<input type="checkbox"/>	Amount for this purpose	£
Buy freehold title or new extended lease	<input type="checkbox"/>	Amount for this purpose	£
Buy land to extend security	<input type="checkbox"/>	Amount for this purpose	£
Buy property for main residence & let current property	<input type="checkbox"/>	Amount for this purpose	£
Purchase land/property separate from the security	<input type="checkbox"/>	Amount for this purpose	£
Pay off second charge	<input type="checkbox"/>	Amount for this purpose	£



**5. Nationality: Inside of the EEA**

	Applicant 1	Applicant 2
Are you a permanent UK resident?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If not a permanent resident – Will a family member who is a permanent UK resident be a joint party to this mortgage and occupy the property on completion?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you changed your name in the last 3 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	Title _____	Title _____
	Forename _____	Forename _____
	Second Name _____	Second Name _____
	Surname _____	Surname _____
	Gender _____	Gender _____

**Nationality: Outside of the EEA**

	Applicant 1	Applicant 2
Are you seeking asylum in the UK?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you hold refugee status as recognised under the 1951 UN conventions and its 1967 protocol?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have indefinite leave to remain in the UK?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have 25% deposit from your own resources?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

**Nationality: Outside of the EEA (cont)**

	Applicant 1	Applicant 2
Is your salary paid into a UK bank account?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a tier 1/tier 2 work permit/visa?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you legally been a UK resident for at least three years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you hold diplomatic immunity status?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Have you changed your name in the last 3 years?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
	Title _____	Title _____
	Forename _____	Forename _____
	Second Name _____	Second Name _____
	Surname _____	Surname _____
	Gender _____	Gender _____

**6. Please note only UK addresses accepted  
Address Details – Current Address**

	Applicant 1	Applicant 2
House number	_____	_____
Flat	_____	_____
House name	_____	_____
Street	_____	_____
District	_____	_____
Town	_____	_____
County	_____	_____
Postcode	_____	_____
How long were you at this address?	_____ Y Y M M	_____ Y Y M M
Occupancy Status	<input type="checkbox"/> Owner Occupier <input type="checkbox"/> Council tenant <input type="checkbox"/> Private tenant <input type="checkbox"/> Living with friends/relative <input type="checkbox"/> Provided by employer <input type="checkbox"/> Renting from a Housing Association	<input type="checkbox"/> Owner Occupier <input type="checkbox"/> Council tenant <input type="checkbox"/> Private tenant <input type="checkbox"/> Living with friends/relative <input type="checkbox"/> Provided by employer <input type="checkbox"/> Renting from a Housing Association
Is there a letting agent?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

**Address Details – Previous Address 1**

	Applicant 1	Applicant 2
House number	_____	_____
Flat	_____	_____
House name	_____	_____
Street	_____	_____
District	_____	_____
Town	_____	_____
County	_____	_____
Postcode	_____	_____
How long were you at this address?	_____ Y Y M M	_____ Y Y M M



Occupancy Status

- Owner Occupier
- Council tenant
- Private tenant
- Living with friends/relative
- Provided by employer
- Renting from a Housing Association

- Owner Occupier
- Council tenant
- Private tenant
- Living with friends/relative
- Provided by employer
- Renting from a Housing Association

**Address Details – Previous Address 2**

**Applicant 1**

**Applicant 2**

House number		
Flat		
House name		
Street		
District		
Town		
County		
Postcode		
How long were you at this address?	<input style="width: 20px;" type="text"/> Y <input style="width: 20px;" type="text"/> Y <input style="width: 20px;" type="text"/> M <input style="width: 20px;" type="text"/> M	<input style="width: 20px;" type="text"/> Y <input style="width: 20px;" type="text"/> Y <input style="width: 20px;" type="text"/> M <input style="width: 20px;" type="text"/> M

Occupancy Status

- Owner Occupier
- Council tenant
- Private tenant
- Living with friends/relative
- Provided by employer
- Renting from a Housing Association

- Owner Occupier
- Council tenant
- Private tenant
- Living with friends/relative
- Provided by employer
- Renting from a Housing Association

**7. Employment Details**

**Applicant 1**

**Applicant 2**

**Main Employment**

**How are you employed?**

- Permanent  Temporary
- Fixed Term Contract  Sub Contractor Fixed Term
- Sub Contractor Open Ended  Sole trader
- Partner  Director 20% or less Shareholding
- Director more than 20% Shareholding
- Not employed  Retired  Student
- Homemaker

- Permanent  Temporary
- Fixed Term Contract  Sub Contractor Fixed Term
- Sub Contractor Open Ended  Sole trader
- Partner  Director 20% or less Shareholding
- Director more than 20% Shareholding
- Not employed  Retired  Student
- Homemaker

Occupation

Annual salary

£

£

Bonus

£

£

Frequency

- Annually  Quarterly  Monthly
- Four weekly  Weekly

- Annually  Quarterly  Monthly
- Four weekly  Weekly

Overtime

£

£

Frequency

- Annually  Quarterly  Monthly
- Four weekly  Weekly

- Annually  Quarterly  Monthly
- Four weekly  Weekly

Commission

£

£

Frequency

- Annually  Quarterly  Monthly
- Four weekly  Weekly

- Annually  Quarterly  Monthly
- Four weekly  Weekly

Time with current employer

Y  Y  M  M

Y  Y  M  M

If less than 1 year - are you in a probation period?

Yes  No

Yes  No

Do you have a previous employer?

Yes  No

Yes  No

If yes

Start date  Y  Y  M  M

Start date  Y  Y  M  M

End date  Y  Y  M  M

End date  Y  Y  M  M

How were you employed?

Employment type

Gross Annual Income

£

£

Occupation



**Fixed Term Contract**

How long have you been contracting?	<input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M	<input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M
What is the remaining term on current contract?	<input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M	<input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M
Contract likely to be renewed?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Time with current employer	<input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M	<input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M
If less than 1 year - are you in a probation period?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a previous employer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes	Start date <input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M	Start date <input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M
	End date <input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M	End date <input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M
How were you employed?		
Employment type		
Gross Annual Income	£	£
Occupation		

**Sub Contractor Open Ended**

Are you treated as employed for tax purposes?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes - Annual Salary	£	£
Bonus	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
Overtime	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
Commission	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
If No - Net profit before tax Latest Period	£	£
If No - Net profit before tax Previous Period	£	£
Time with current employer	<input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M	<input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M
If less than 1 year - are you in a probation period?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a previous employer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes	Start date <input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M	Start date <input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M
	End date <input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M	End date <input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M
How were you employed?		
Employment type		
Gross Annual Income	£	£
Occupation		

**Sub Contractor Fixed Term**

How long have you been contracting?	<input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M	<input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M
What is the remaining term on current contract?	<input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M	<input type="checkbox"/> Y <input type="checkbox"/> Y <input type="checkbox"/> M <input type="checkbox"/> M
Current contract likely to be renewed?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Are you treated as employed for tax purposes?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes - Annual Salary	£	£
Bonus	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
Overtime	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
Commission	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
If No - Net profit before tax Latest Period	£	£



If No - Net profit before tax Previous Period	£	£
Time with current employer	Y   Y   M   M	Y   Y   M   M
If less than 1 year - are you in a probation period?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a previous employer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
If Yes	Start date	Start date
	Y   Y   M   M	Y   Y   M   M
	End date	End date
	Y   Y   M   M	Y   Y   M   M
How were you employed?		
Employment type		
Gross Annual Income	£	£
Occupation		

**Sole Trader (Self Employed)**

How long have you been trading?	Y   Y   M   M	Y   Y   M   M
Have you become a partner in a professional practice?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Net profit before tax - Latest Period	£	£
Net profit before tax - Previous Period	£	£

**Partner (Self Employed)**

<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	
How long have you been trading?	Y   Y   M   M	Y   Y   M   M
Have you become a partner in a professional practice?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Share of net profit before tax - Latest Period	£	£
Share of net profit before tax - Previous Period	£	£

**Director / Shareholder with more than 20% shareholding**

<input type="checkbox"/> Yes	<input type="checkbox"/> Yes	
How long have you been trading?	Y   Y   M   M	Y   Y   M   M
Salary (including dividends) - Latest Period	£	£
Salary (including dividends) - Previous Period	£	£
Not employed	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes
Retired	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes
Student	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes
Home Maker	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes

**Employment Details**

	<b>Applicant 1</b>	<b>Applicant 2</b>
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**Secondary Employment**

<b>How are you employed?</b>	<input type="checkbox"/> Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub Contractor Fixed Term <input type="checkbox"/> Sub Contractor Open Ended <input type="checkbox"/> Sole trader <input type="checkbox"/> Partner <input type="checkbox"/> Director 20% or less Shareholding <input type="checkbox"/> Director more than 20% Shareholding <input type="checkbox"/> Not employed <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/> Homemaker	<input type="checkbox"/> Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub Contractor Fixed Term <input type="checkbox"/> Sub Contractor Open Ended <input type="checkbox"/> Sole trader <input type="checkbox"/> Partner <input type="checkbox"/> Director 20% or less Shareholding <input type="checkbox"/> Director more than 20% Shareholding <input type="checkbox"/> Not employed <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/> Homemaker
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Occupation		
Annual salary	£	£
Bonus	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
Overtime	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
Commission	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly

Time with current employer	Y   Y   M   M	Y   Y   M   M
If less than 1 year - are you in a probation period?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
Do you have a previous employer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No



If yes	Start date	Y	Y	M	M	Start date	Y	Y	M	M		
	End date	Y	Y	M	M	End date	Y	Y	M	M		
How were you employed?												
Employment type												
Gross Annual Income	£									£		
Occupation												

**Fixed Term Contract**

How long have you been contracting?	Y	Y	M	M	Y	Y	M	M				
What is the remaining term on current contract?	Y	Y	M	M	Y	Y	M	M				
Contract likely to be renewed?	<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No							
Time with current employer	Y	Y	M	M	Y	Y	M	M				
If less than 1 year - are you in a probation period?	<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No							
Do you have a previous employer?	<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No							
If yes	Start date	Y	Y	M	M	Start date	Y	Y	M	M		
	End date	Y	Y	M	M	End date	Y	Y	M	M		
How were you employed?												
Employment type												
Gross Annual Income	£									£		
Occupation												

**Sub Contractor Open Ended**

Are you treated as employed for tax purposes?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No										
If Yes - Annual Salary	£	£										
Bonus	£	£										
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly										
Overtime	£	£										
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly										
Commission	£	£										
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly										
If No - Net profit before tax Latest Period	£	£										
If No - Net profit before tax Previous Period	£	£										
Time with current employer	Y	Y	M	M	Y	Y	M	M				
If less than 1 year - are you in a probation period?	<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No							
Do you have a previous employer?	<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No							
If Yes	Start date	Y	Y	M	M	Start date	Y	Y	M	M		
	End date	Y	Y	M	M	End date	Y	Y	M	M		
How were you employed?												
Employment type												
Gross Annual Income	£									£		
Occupation												

**Sub Contractor Fixed Term**

How long have you been contracting?	Y	Y	M	M	Y	Y	M	M				
What is the remaining term on current contract?	Y	Y	M	M	Y	Y	M	M				
Current contract likely to be renewed?	<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No							
Are you treated as employed for tax purposes?	<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No							
If Yes - Annual Salary	£									£		
Bonus	£									£		
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly									<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly		

Overtime	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly
Commission	£	£
Frequency	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly	<input type="checkbox"/> Annually <input type="checkbox"/> Quarterly <input type="checkbox"/> Monthly <input type="checkbox"/> Four weekly <input type="checkbox"/> Weekly

**Sub Contractor Fixed Term (cont)**

If No - Net profit before tax Latest Period	£	£
If No - Net profit before tax Previous Period	£	£

Time with current employer	<table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td style="width: 20px;">Y</td><td style="width: 20px;">Y</td><td style="width: 20px;">M</td><td style="width: 20px;">M</td></tr> </table>	Y	Y	M	M	<table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td style="width: 20px;">Y</td><td style="width: 20px;">Y</td><td style="width: 20px;">M</td><td style="width: 20px;">M</td></tr> </table>	Y	Y	M	M
Y	Y	M	M							
Y	Y	M	M							
If less than 1 year - are you in a probation period?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No								
Do you have a previous employer?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No								
If Yes	Start date <table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"><tr><td>Y</td><td>Y</td><td>M</td><td>M</td></tr></table>	Y	Y	M	M	Start date <table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"><tr><td>Y</td><td>Y</td><td>M</td><td>M</td></tr></table>	Y	Y	M	M
Y	Y	M	M							
Y	Y	M	M							
	End date <table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"><tr><td>Y</td><td>Y</td><td>M</td><td>M</td></tr></table>	Y	Y	M	M	End date <table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"><tr><td>Y</td><td>Y</td><td>M</td><td>M</td></tr></table>	Y	Y	M	M
Y	Y	M	M							
Y	Y	M	M							

How were you employed?		
Employment type		
Gross Annual Income	£	£
Occupation		

**Sole Trader (Self Employed)**

How long have you been trading?	<table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td style="width: 20px;">Y</td><td style="width: 20px;">Y</td><td style="width: 20px;">M</td><td style="width: 20px;">M</td></tr> </table>	Y	Y	M	M	<table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td style="width: 20px;">Y</td><td style="width: 20px;">Y</td><td style="width: 20px;">M</td><td style="width: 20px;">M</td></tr> </table>	Y	Y	M	M
Y	Y	M	M							
Y	Y	M	M							

Have you become a partner in a professional practice?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
---	--	--

Net profit before tax - Latest Period	£	£
---------------------------------------	---	---

Net profit before tax - Previous Period	£	£
---	---	---

<b>Partner (Self Employed)</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes
--------------------------------	------------------------------	------------------------------

How long have you been trading?	<table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td style="width: 20px;">Y</td><td style="width: 20px;">Y</td><td style="width: 20px;">M</td><td style="width: 20px;">M</td></tr> </table>	Y	Y	M	M	<table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td style="width: 20px;">Y</td><td style="width: 20px;">Y</td><td style="width: 20px;">M</td><td style="width: 20px;">M</td></tr> </table>	Y	Y	M	M
Y	Y	M	M							
Y	Y	M	M							

Have you become a partner in a professional practice?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
---	--	--

Share of net profit before tax - Latest Period	£	£
--	---	---

Share of net profit before tax - Previous Period	£	£
--	---	---

<b>Director / Shareholder with more than 20% shareholding</b>	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes
---	------------------------------	------------------------------

How long have you been trading?	<table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td style="width: 20px;">Y</td><td style="width: 20px;">Y</td><td style="width: 20px;">M</td><td style="width: 20px;">M</td></tr> </table>	Y	Y	M	M	<table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr><td style="width: 20px;">Y</td><td style="width: 20px;">Y</td><td style="width: 20px;">M</td><td style="width: 20px;">M</td></tr> </table>	Y	Y	M	M
Y	Y	M	M							
Y	Y	M	M							

Salary (including dividends) - Latest Period	£	£
--	---	---

Salary (including dividends) - Previous Period	£	£
--	---	---

Not employed	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes
--------------	------------------------------	------------------------------

Retired	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes
---------	------------------------------	------------------------------

Student	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes
---------	------------------------------	------------------------------

Home Maker	<input type="checkbox"/> Yes	<input type="checkbox"/> Yes
------------	------------------------------	------------------------------

**8. Other Income (Monthly)**

Do you have any other income?	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
-------------------------------	--	--

Investment income	£	£
-------------------	---	---

Maintenance Income	£	£
--------------------	---	---

Rental income from an unencumbered property	£	£
---	---	---

Pension Income	£	£
----------------	---	---

Pension Credit	£	£
----------------	---	---

Child Benefit	£	£
---------------	---	---

State Disability benefit	£	£
--------------------------	---	---

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.



Universal Credit/Tax Credit	£	£
-----------------------------	---	---

Reduction in Income- are you aware of any changes to your income that is likely to affect your ability to meet your monthly mortgage repayment?

If yes provide details

<b>Retirement Details</b>	<b>Applicant 1</b>	<b>Applicant 2</b>
---------------------------	--------------------	--------------------

At what age do you plan to retire?		
------------------------------------	--	--

If the term of the mortgage extends into the customer(s) retirement and retirement is within the next 10 years, please provide details of the retirement income.

Annual Investment Income (including dividends)	£	£
--	---	---

Annual Maintenance Income	£	£
---------------------------	---	---

Annual rental income from an unencumbered property	£	£
--	---	---

Annual pension income (including annuities)	£	£
---	---	---

Annual pension credit	£	£
-----------------------	---	---

Annual child benefit	£	£
----------------------	---	---

Annual State disability benefit	£	£
---------------------------------	---	---

Please tell the applicant their response may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume they're happy for us to record this information and we'll only use it to process their application.

Annual Universal credit/tax credits	£	£
-------------------------------------	---	---

Reduction in Income- are you aware of any changes to your income that is likely to affect your ability to meet your monthly mortgage repayment?

If yes provide details

<b>9. Outgoings – Monthly Outgoings/Loans</b>	<b>Applicant 1</b>	<b>Applicant 2</b>
---	--------------------	--------------------

Personal Loans/Hire Purchase with more than 6 months to run	£	£
---	---	---

Total Monthly payment for any Personal Loans/Hire Purchase being cleared on or before completion	£	£
--	---	---

Secured loans with more than 6 months to run	£	£
--	---	---

Total Monthly payment for any Secured loans being cleared on or before completion	£	£
---	---	---

Deferred Purchase Agreements with more than 6 months to run	£	£
---	---	---

Total Monthly payment for any Deferred Purchase Agreements being cleared on or before completion	£	£
--	---	---

Student loan payment	£	£
----------------------	---	---

Total Monthly payment for any Student loan being cleared on or before completion	£	£
--	---	---

Child Care	£	£
------------	---	---

School fees	£	£
-------------	---	---

CSA/Maintenance	£	£
-----------------	---	---

Additional costs for financial dependants	£	£
---	---	---

Regular Travel	£	£
----------------	---	---

<b>Outstanding Credit Card Balances</b>	<b>Applicant 1</b>	<b>Applicant 2</b>
---	--------------------	--------------------

Total Outstanding Credit Card Balances	£	£
--	---	---

Credit card balances being cleared on or before completion	£	£
--	---	---

<b>Other Outgoings</b>	<b>Applicant 1</b>	<b>Applicant 2</b>
------------------------	--------------------	--------------------

Any other regular expenditure that you would like us to take into account when assessing affordability?	£	£
---	---	---

**Increase in Outgoings****Applicant 1****Applicant 2**

Are you aware of any changes to your income that is likely to affect your ability to meet your monthly mortgage repayment?

Yes  No

Yes  No

If yes provide details

**Annual Property Outgoings****Applicant 1****Applicant 2**

Enter details of cost associated with property you are buying

Council Tax

£ \_\_\_\_\_

£ \_\_\_\_\_

Ground Rent

£ \_\_\_\_\_

£ \_\_\_\_\_

Service Charge

£ \_\_\_\_\_

£ \_\_\_\_\_

Building Insurance

£ \_\_\_\_\_

£ \_\_\_\_\_

Shared Ownership Rent

£ \_\_\_\_\_

£ \_\_\_\_\_

**10. Existing Mortgage Details****Applicant 1****Applicant 2**

Which applicant is party to this mortgage?

Yes  No

Yes  No

Existing lender name

\_\_\_\_\_

\_\_\_\_\_

Existing mortgage account number

\_\_\_\_\_

\_\_\_\_\_

What is your current outstanding balance?

£ \_\_\_\_\_

£ \_\_\_\_\_

What is the balance that will be continuing?

£ \_\_\_\_\_

£ \_\_\_\_\_

Is the property let?

Yes  No

Yes  No

Is there a tenancy agreement in place?

Yes  No

Yes  No

What is the monthly mortgage repayment?

£ \_\_\_\_\_

£ \_\_\_\_\_

What is the monthly rental income?

£ \_\_\_\_\_

£ \_\_\_\_\_

Which applicant is party to this mortgage?

Yes  No

Yes  No

Existing lender name

\_\_\_\_\_

\_\_\_\_\_

Existing mortgage account number

\_\_\_\_\_

\_\_\_\_\_

What is your current outstanding balance?

£ \_\_\_\_\_

£ \_\_\_\_\_

What is the balance that will be continuing?

£ \_\_\_\_\_

£ \_\_\_\_\_

Is the property let?

Yes  No

Yes  No

Is there a tenancy agreement in place?

Yes  No

Yes  No

What is the monthly mortgage repayment?

£ \_\_\_\_\_

£ \_\_\_\_\_

What is the monthly rental income?

£ \_\_\_\_\_

£ \_\_\_\_\_

Which applicant is party to this mortgage?

Yes  No

Yes  No

Existing lender name

\_\_\_\_\_

\_\_\_\_\_

Existing mortgage account number

\_\_\_\_\_

\_\_\_\_\_

What is your current outstanding balance?

£ \_\_\_\_\_

£ \_\_\_\_\_

What is the balance that will be continuing?

£ \_\_\_\_\_

£ \_\_\_\_\_

Is the property let?

Yes  No

Yes  No

Is there a tenancy agreement in place?

Yes  No

Yes  No

What is the monthly mortgage repayment?

£ \_\_\_\_\_

£ \_\_\_\_\_

What is the monthly rental income?

£ \_\_\_\_\_

£ \_\_\_\_\_

**11. Credit Check****Applicant 1****Applicant 2**

Have you ever been bankrupt or entered into a voluntary agreement with a creditor in the last 6 years?

Yes  No

Yes  No

Details of bankruptcy or arrangements with creditors

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you ever had a county court judgement against you?

Yes  No

Yes  No

Have you ever had a property repossessed?

Yes  No

Yes  No

**Please be aware that a Decision In Principle is a Full Credit score and will leave a footprint against the applicant(s) credit record**

**12. Product Selection**

**All existing borrowing (i.e. the amount being ported) will be kept on the existing repayment type and if any part of it is on interest only you must have acceptable repayment vehicle(s) in place. All further borrowing must be taken on a capital and interest repayment basis.**

**Single product selection**

Product description	<input type="checkbox"/> Fixed	<input type="checkbox"/> Tracker	
Product term	<input type="checkbox"/> 2 year	<input type="checkbox"/> 3 year	<input type="checkbox"/> 5 year
Product Code			
Product fee	<input type="checkbox"/> Add to loan	<input type="checkbox"/> Pay up front	

**13. Fee Payment**

**Booking Fee**

**Credit/ debit card details will be required for all fees paid upfront**

**14. Landlord / Letting Agent Details**

Name \_\_\_\_\_

Building Name \_\_\_\_\_

Building number \_\_\_\_\_

Flat \_\_\_\_\_

Street \_\_\_\_\_

District \_\_\_\_\_

Town \_\_\_\_\_

County \_\_\_\_\_

**16. Applicant's Contact Details**

**Applicant 1**

**Applicant 2**

What is the applicant's preferred method of contact?	<input type="checkbox"/> Home	<input type="checkbox"/> Work	<input type="checkbox"/> Mobile	<input type="checkbox"/> Email	<input type="checkbox"/> Home	<input type="checkbox"/> Work	<input type="checkbox"/> Mobile	<input type="checkbox"/> Email
Home telephone number	_____				_____			
Work telephone number	_____				_____			
Mobile phone number	_____				_____			
Email address	_____				_____			
Please tell the applicant we'll sometimes use this email address and/or phone number(s) to get in touch with them about their application, or tell them something important about their account.	_____				_____			
Do you prefer contact through Tynetalk?	<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No			
Do you prefer to receive your correspondence in a special format?	<input type="checkbox"/> None Required		<input type="checkbox"/> Audio		<input type="checkbox"/> None Required		<input type="checkbox"/> Audio	
	<input type="checkbox"/> Large Print		<input type="checkbox"/> Braille		<input type="checkbox"/> Large Print		<input type="checkbox"/> Braille	
If the applicant prefers either Tynetalk or special correspondence, please tell them we'll only use this information to help complete what they've asked us to do (which may also include sharing it with other organisations that act on our behalf).	_____				_____			
Does the applicant(s) have a different correspondence to their current address?	<input type="checkbox"/> Yes <input type="checkbox"/> No				<input type="checkbox"/> Yes <input type="checkbox"/> No			
If yes - Building Name	_____				_____			
Building number	_____				_____			
Flat	_____				_____			
Street	_____				_____			
District	_____				_____			
Town	_____				_____			
County	_____				_____			
Postcode	_____				_____			
Telephone number	_____				_____			

**15. Existing Mortgage Details**

Existing lender name	_____	_____
Existing mortgage account number	_____	_____
Outstanding balance	£ _____	£ _____
Balance continuing	£ _____	£ _____
Existing lender name	_____	_____
Existing mortgage account number	_____	_____
Outstanding balance	£ _____	£ _____
Balance continuing	£ _____	£ _____

**17. Existing Personal Loans/ Hire Purchase**                      **Applicant 1**                      **Applicant 2**

Which applicant is party to this loan?	<input type="checkbox"/>	<input type="checkbox"/>
Lender name	_____	_____
Monthly payment	£ _____	£ _____
Approximate Balance	£ _____	£ _____

**Applicant 1**                      **Applicant 2**

Which applicant is party to this loan?	<input type="checkbox"/>	<input type="checkbox"/>
Lender name	_____	_____
Monthly payment	£ _____	£ _____
Approximate Balance	£ _____	£ _____

**18. Existing Secured Loans**                      **Applicant 1**                      **Applicant 2**

Which applicant is party to this loan?	<input type="checkbox"/>	<input type="checkbox"/>
Lender name	_____	_____
Monthly payment	£ _____	£ _____
Approximate Balance	£ _____	£ _____

**Applicant 1**                      **Applicant 2**

Which applicant is party to this loan?	<input type="checkbox"/>	<input type="checkbox"/>
Lender name	_____	_____
Monthly payment	£ _____	£ _____
Approximate Balance	£ _____	£ _____

**19. Existing Deferred Purchase Agreements**                      **Applicant 1**                      **Applicant 2**

Which applicant is party to this loan?	<input type="checkbox"/>	<input type="checkbox"/>
Lender name	_____	_____
Monthly payment	£ _____	£ _____
Approximate Balance	£ _____	£ _____

**Applicant 1**                      **Applicant 2**

Which applicant is party to this loan?	<input type="checkbox"/>	<input type="checkbox"/>
Lender name	_____	_____
Monthly payment	£ _____	£ _____
Approximate Balance	£ _____	£ _____

**20. Existing Credit Card Balances**                      **Applicant 1**                      **Applicant 2**

Which applicant is party to this credit card?	<input type="checkbox"/>	<input type="checkbox"/>
Company name	_____	_____
Monthly payment	£ _____	£ _____
Balance being cleared	£ _____	£ _____

**Applicant 1**                      **Applicant 2**

Which applicant is party to this credit card?	<input type="checkbox"/>	<input type="checkbox"/>
Company name	_____	_____
Monthly payment	£ _____	£ _____
Balance being cleared	£ _____	£ _____

21. Employment Details	Applicant 1	Applicant 2
Company Name		
Employee Number		
Building number		
Building Name		
Floor/Unit/Flat		
Street		
Town		
County		
Postcode		

Accountants Details	Applicant 1	Applicant 2
Name		
Telephone number		
Fax number		
E-mail address		
Building Number		
Building Name		
Floor/ Unit/ Flat		
Street		
Town		
County		
Postcode		

Secondary Employment details	Applicant 1	Applicant 2
Company Name		
Employee Number		
Building number		
Building Name		
Floor/Unit/Flat		
Street		
Town		
County		
Postcode		

Accountants Details	Applicant 1	Applicant 2
Name		
Telephone number		
Fax number		
E-mail address		
Building Number		
Building Name		
Floor/ Unit/ Flat		
Street		
Town		
County		
Postcode		

**22. Bank Details****Bank details will be required for the payment of the mortgage**Sort code      Account Number         Date of payment   Direct Debits are usually collected on 1st of the month unless you ask for a different day (2-28).**23. Details of property to be mortgaged (if not already completed in section 2)**Is the mortgage for the applicants existing residence?  Yes  No  Yes  No

House number

House Name

Flat

Street

Town

County

Postcode

Which area of the UK is the property in?  England & Wales  Northern Ireland  Scotland

Region of the security address e.g. South West, North East, Greater London

Tenure  Freehold  Commonhold  Leasehold  Ownership Scotland

If Leasehold, how many years remaining on the lease?

What will the new or extended term of the lease be at the time of completion?

**24. Property Description**What is the property type?  Terraced house  Semi detached house  Detached house  Terraced bungalow  
 Semi detached bungalow  Converted Flat / Maisonette  Purpose built Flat / MaisonetteWhat year was the property built?      

Number of bedrooms

How many floors does the property have?

Purchase only – Is the property a new build or newly converted or refurbished?  Yes  NoDoes the property have a garage or parking space?  Yes  NoDoes the property have a basement or cellar?  Yes  NoIs the property under construction or major redevelopment? (or due to be)  Yes  NoIs the property a listed building?  Yes  NoIs the property habitable?  Yes  NoIs the plot size greater than 1 acre?  Yes  NoIf plot size is greater than 1 acre – Any of the land to be used for business/ commercial/ agricultural purposes?  Yes  NoIs the property subject to any agricultural restrictions?  Yes  No

If plot size is greater than 1 acre – Please provide details of agricultural restrictions

Is the wall construction brick, block or stone?  Yes  NoIs the roof construction tile or slate?  Yes  NoHas the property been flooded in the last 5 years?  Yes  NoIs the property at risk of coastal or river erosion?  Yes  NoHas the property suffered from subsidence, heave or landslip?  Yes  No

**25. Valuation Details**

Please select the valuation type you require  Mortgage Valuation Report  Home Buyer's Report  Transcript (Scotland only)

**Credit/ debit card details may be required for payment of fees**

**Property Access Details (Details of Estate Agent or other)**

Contact Name \_\_\_\_\_  
Company name (if applicable) \_\_\_\_\_  
Daytime Telephone number \_\_\_\_\_  
Evening Telephone number \_\_\_\_\_  
E-mail address \_\_\_\_\_  
Is there any supporting information for the valuer? \_\_\_\_\_

**Property Access Address (Details of Property)**

Building number \_\_\_\_\_  
Flat \_\_\_\_\_  
Building Name \_\_\_\_\_  
Street \_\_\_\_\_  
Town \_\_\_\_\_  
County \_\_\_\_\_  
Postcode \_\_\_\_\_

**26. Other Occupants**

**Any persons aged 17 or over that will be living at the property on completion of this mortgage**

Title \_\_\_\_\_  
Forename \_\_\_\_\_  
Surname \_\_\_\_\_  
Title \_\_\_\_\_  
Forename \_\_\_\_\_  
Surname \_\_\_\_\_

**27. Insurance Details – Buildings Insurance**

Purchase only – Are the applicant(s) liable for building insurance?  Yes  No

Have they arranged buildings insurance with another company?  Yes  No

If they have arranged buildings insurance – Insurance Company \_\_\_\_\_

Policy Number \_\_\_\_\_

Sum Insured **£** \_\_\_\_\_

Renewal month \_\_\_\_\_

If they have not arranged buildings insurance – Would the applicants(s) like Nationwide to contact them with a quote for buildings insurance?  Yes  No

If they would like Nationwide to contact them – is the property fitted with an alarm?  Yes  No

Has the alarm been professionally installed and maintained annually? \_\_\_\_\_

Is the property fitted with window locks and 5 lever mortice locks on all external doors?  Yes  No

Is the property in a Neighbourhood Watch area?  Yes  No

Is the property regularly occupied during the day?  Yes  No

Is accidental cover for buildings insurance required?  Yes  No

If they do not want Nationwide to contact them – Please tell us why they have chosen to use alternative cover  Better Premium  Better Cover  Better Cover & Premium  Policy no longer suitable  Too expensive  Alternative cover in place  Other

**Contents Insurance**

Would the applicants(s) like Nationwide to contact them with a quote for contents insurance?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
If yes – Amount of cover required	£ _____	
Is accidental cover for contents insurance required?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is cover required for any personal possessions?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Is cover required for any pedal cycles?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**Buildings and Contents Claims**

Have the applicant(s) or anyone living with them made any claims on building or contents cover in the last 3 years?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
How many claims for buildings insurance?	_____	
Date of last claim for buildings insurance	_____	
How many claims for contents insurance?	_____	
Date of last claim for contents insurance	_____	

**28. Solicitor Details**

Company Name	_____
Building Number	_____
Building name	_____
Street	_____
Town	_____
County	_____
Postcode	_____
Acting Solicitor Name	_____
Telephone number	_____
Fax number	_____
Email address	_____

**29. Intermediary Requirements**

Level of advice	<input type="checkbox"/> Advice Given
Will you be charging your client a fee?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes – Fee amount	£ _____
Who is it payable to?	_____
When is the fee payable?	<input type="checkbox"/> Immediately <input type="checkbox"/> On application
Is the fee refundable?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Amount of fee to be refunded	£ _____
Percentage fee of be refunded	_____ %
When is the fee to be refunded if the application does not proceed?	_____
Do you intend to pass any of the procuration fee to the applicants?	<input type="checkbox"/> Yes <input type="checkbox"/> No
How much of the procuration fee is be passed on?	£ _____



